



## **EPIC Behavioral Healthcare**

### **Consent for Treatment, Orientation & Rules and Agreement for Persons Served**

**EPIC'S MAIN PHONE NUMBER: 904-829-2273**

**EPIC Central Campus**

1400 Old Dixie Highway, Suite A  
St. Augustine, FL 32084

**EPIC Recovery Center**

3574 US 1 South, Suite 111  
St. Augustine, FL 32086

**EPIC North Campus**

3910 Lewis Speedway, Ste 1103  
St. Augustine, FL 32084

**EPIC Northwest Campus**

175 Hampton Point Drive, Suite 2  
St. Augustine, FL 32092

### **Program Orientation**

*Welcome to EPIC Behavioral Healthcare!*

Thank you for choosing EPIC as your behavioral health care provider. Our staff of qualified providers includes specialists in Substance Use Disorders, Substance Use Detoxification, Care Coordination, Family Practice, Youth and Adult Mental Health and Psychiatry. We have the excellence you deserve and the full range of skills you need to ensure your health and wellness!

We provide Substance Use prevention, education and intervention programs, as well as Outpatient Mental Health and Substance Use Treatment at our Central and Northwest Campuses. Our North Campus specializes in Substance Use Treatment with specialized community programs that include Care Coordination and Recovery Peer Support. Our South Campus (the EPIC Recovery Center) also offers inpatient Substance Use Detoxification and Residential Treatment, as well as Recovery Peer Support and Care Coordination.

We would like to tell you about our services, your rights, and responsibilities. As a participant in our program, you have the right to be treated with dignity, sensitivity, courtesy, and respect. You should expect freedom from abuse and/or neglect, humiliation, exploitation of any kind and/or retaliation or barriers to service as a result of reporting an issue that concerns you.

Our staff follows a Code of Ethics and is expected to conduct themselves honestly, ethically and professionally in all business performed on behalf of EPIC and you, the person served. If you

have questions concerning any of the information provided, please feel free to ask a member of our staff.

### **Participant Responsibilities in all Programs**

In order for EPIC to provide the best possible service you must agree to:

- Actively participate in treatment including developing a plan of care you are willing and able to work towards completing;
- Follow rules established by the program and staff;
- Maintain behavior/conduct that assures the safety, comfort and well being of all persons;
- Participate in all program services including compliance with medical protocols, group education programs, counseling services, self-help meetings, and recreational and social activities;
- Pay for services, if applicable, which may be based on a sliding fee schedule in accordance with your agreement with EPIC as determined during your intake appointment or financial assessment;

### **Participant Rights in all Programs**

As a recipient of services from EPIC Behavioral Healthcare, you are ensured certain basic rights. It is important that you know and understand these rights. If needed you may request assistance to gain further understanding. Family members or support persons who are interested in your treatment will also be informed of these rights, should you so choose.

1. Receive treatment and other program services in quantity and quality that is unaffected by your race, sex, sexual orientation, gender identity or expression, creed, color, disability, or national origin.
2. Receive services in an environment free of verbal harassment, bullying, teasing, stalking, domestic violence, racism, sexism, genderism, financial or other exploitation, retaliation, humiliation, neglect or sexual abuse.
3. Receive treatment at a reduced rate based on ability to pay when sufficient space and state resources are available.
4. Meet with your therapist and other staff members, with reasonable notice, to discuss your Care Plan and progress toward treatment goals.
5. Know the benefits and risks of your treatment services.
6. Develop together with your counselor or service team member your plan of care and treatment goals.
7. Know the rules and policies that you will be expected to observe.
8. Have access or referral to needed resources including legal, self-help and advocacy services.
9. Have all records and other information concerning your participation in the program held in strict confidence, in accordance with federal regulations.
10. Understand the limits of confidentiality including mandated reporting, court order, supervised release, medical emergency and criminal behavior.
11. Refuse treatment or to leave the program and to understand possible problems, i.e., medical, legal, or otherwise, that may result from such action.
12. Request review of actions through the grievance process if you believe any of these rights have been violated.

### **Satisfaction with our Services**

Our medical and counseling staff will work closely with you to assist you with the coordination of your services. Please understand that we are constantly striving to ensure that we are providing patients with the best opportunities to achieve their goals through the services we provide directly and the referrals we may recommend. Your feedback about our quality of care and your sense of personal achievement are among the cornerstones by which we measure our success and help guide us in the future to identify things we need to improve. We may from time to time ask you to complete surveys to assist us in this regard, or we may approach you more informally to request your input.

### **You Have the Right to Make Suggestions and Offer Input to our Services**

We want you to be satisfied with the services you receive. If something does not meet your expectations, we encourage you to discuss it promptly with a member of our staff. You may also anonymously make a suggestion using the "Suggestion Form" box in the waiting room(s).

### **You Have the Right to File a Grievance**

We expect all staff and guests to treat each other with mutual respect. If you feel your rights, as listed above, have been violated, we encourage you to discuss it promptly with a member of our staff. If after requesting this assistance, you still feel that you have a legitimate complaint, you can have your concerns reviewed by the supervisory and administrative staff.

All persons receiving services have a right to file a complaint as a formal notice of dissatisfaction with the services of our staff. If such an occasion presents itself, please request a Complaint/Grievance form from any EPIC staff member.

We take the problems of our patients very seriously, so be assured that your complaint/grievance will be heard and receive the prompt attention it deserves.

### **Confidentiality of Records**

Federal law and regulations protect the confidentiality of alcohol and drug use patient records maintained by EPIC Behavioral Healthcare. Generally, EPIC may not say to a person outside the program that a patient attends the program, or disclose any information identifying the patient as an alcohol or drug user unless:

- (1) The individual in services (or legal guardian) consents in writing; OR
- (2) The disclosure is allowed by a court order; OR
- (3) The disclosure is made to medical personnel in a medical emergency or to qualified personnel for supervision or program evaluation; OR
- (4) The individual in services commits or threatens to commit a crime either at the program or against any person who works for the program; OR
- (5) In the case of communicable disease reporting; OR
- (6) In the case of child abuse or neglect or elderly abuse reporting; OR
- (7) In the case of harm or injury to self or others; OR
- (8) In the case of third party payers; OR
- (9) An investigation relating to the patient's death.

Violation of the Federal law and regulations by a program is a crime. Suspected violations may be reported to the United States Attorney in the district where the violation occurs.

### **Release of Information (ROI)**

Sometimes other individuals or agencies may have information that gives us a more complete picture of you or lend their perceptions to what's happening. Receiving or sharing personal information about you from records with any other party will require your written consent. Should there be a need or potential benefit to sharing information with another party, we will first discuss this matter with you. If your permission is given, we will then assist you with providing written consent.

### **Assessment Process and Developing a Plan**

Each individual entering our program will participate in an assessment process to determine the nature and the extent of the problems you are facing. Your assessment may include a nursing physical screen, a physical examination, lab tests, and a biopsychosocial assessment to help us better understand how we might be of assistance. Your honest answers will help us see how you view the situation and will assist us in working together with you to develop a plan that truly addresses your needs and goals. At any point, if something is not clear to you, please ask about it. This process helps the clinician and the individual served identify the individual's strengths, needs, abilities, and preference for recovery so an individual Care Plan may be developed.

EPIC provides Person-Centered planning for our participants. When developing an individual's Plan, EPIC seeks to include family and professional collaboration during planning, goal setting, and throughout service delivery. Regular opportunities for individuals to discuss progress towards their goals and provide feedback on their program is an important part of our treatment services.

Person-centered planning involves the development of a goals and tasks that enable people to be involved in the planning process, and to take ownership of their own paths to success. Professionals providing services help them figure out where they are, where they want to go and how best to get there. EPIC also encourages peer-to-peer support and networking among persons served. Our goal is for you to meet your goals!

### **Course of Treatment Services and Activities**

During your stay with us, you will be engaging in a variety of services and activities that may include but not be limited to the following:

- **Outpatient Assessment** – A bio-psychosocial history including behavioral health or substance use history, laboratory testing, and other relevant measures.
- **Inpatient Assessment (South Campus only)** – A bio-psychosocial history supplemented by medical and nursing examinations, laboratory testing, and other relevant measures.
- **Care Plan development** – a course of action recommended by EPIC's clinical team with your input to achieve your treatment goals. Activities and target dates will help you on your way.
- **Individual and/or group counseling** – most of our programs include both settings, but your treatment program will be individualized to your needs, abilities, and preferences.
- **Detoxification Inpatient program (South Campus only)** – A medical and supportive counseling routine to assist you in managing toxicity and withdrawing from the physiological and psychological effects of your Substance Use impairment.
- **Residential Inpatient program (South Campus only)** – A medical and supportive counseling routine to assist you in maintaining a sober lifestyle and managing the risks and changes needed following detoxification from your Substance Use impairment.

- **Medication assisted treatment** - The use of authorized drugs to treat your dependence on alcohol or other drugs during the course of clinical treatment.
- **Clinical services** – The use of supportive counseling, clinical counseling, educational groups, self-help meetings, recovery planning, discharge planning, and Care Coordination.
- **Care Coordination services** – The organization of services, resources and supports between two or more participants including the person served and family (with consent) involved in an individual’s care to facilitate the effective delivery of health care services.
- **Drug screens** – EPIC utilizes urinalysis drug screens and quick-response breathalyzer tests to inform treatment goals in our treatment programs.
- **Medical services** - Including a medical history, nursing assessment, physical examination, laboratory tests, and review for referral regarding infectious disease testing, and other related diagnostic tests.
- **Psychiatric Evaluation** – An Adult or Child Psychiatrist will perform an evaluation to help determine any mental health or psychiatric diagnoses and any recommended treatment, including therapy and/or medication administration.
- **Psychiatric Medication Management** – An Adult or Child Psychiatrist will monitor a Medication Management program, where the person served will meet and discuss with the Psychiatrist the effects and outcomes of any prescribed medications.

We ask that you participate fully in each recommended activity as it will enhance its meaning to you as an individual. Our goal is ultimately to help you achieve goals that you identify as important.

### **Care Coordination and Transition Plan / Care Planning**

Your primary counselor and/or care coordinator will work with you develop a Care Plan to include the strengths, needs, abilities and preferences that will assist you to achieve your treatment goals. Care plans help to individualize your recovery needs and keep you informed of your progress towards completion of your program. Your Transition Plan will help you continue your success upon discharge from our care. This recovery-oriented plan will include strategies to build a supportive environment for continuing in recovery. This plan can include continued treatment options, living arrangements, employment options and/or continuing education, and additional services for your family. At your discretion, family members can participate in your care planning and will be invited to attend a session one of our campuses.

### **Transition and Discharge Criteria**

#### **Discharge Criteria:**

Individuals are successfully discharged when a minimum of 75% of treatment goals have been met and there has been consistent engagement in the treatment process (attendance and involvement in sessions). Examples include but are not limited to:

- Individual has been successfully detoxified or medical risks and is stable.
- Individual has accepted his/her addiction and/or mental health concern and engages in the change process for building and maintaining a recovery plan.
- Individual has been successfully referred for follow-up care with the Care Coordinator.
- Individual builds a recovery support system identifying both internal and external supports and develops an individualized relapse prevention plan.

Other discharge circumstances may include:

- Individual does not remain engaged in working on the agreed upon Care Plan despite revisions and further progress is not likely to occur.

- Individual needs to be transferred to higher level of care or is stable and able to be transferred to a lower level of care.
- The patient decides to no longer participate in the program.

**Transition Criteria**

An individual can be transferred to another program service when it is determined by the Treatment Team that the patient would benefit from a higher or lower level of care, or a different program. A Transition Plan is developed by the primary counselor with the patient. When it is deemed appropriate for a patient to be discharged from a program, either successfully or not, a discharge summary is completed, sent to appropriate referral source, and placed in the individual’s record.

**Expectations of Persons Served with Legally Required Appointments, Sanctions or Court Responsibilities**

In order for EPIC to provide the referred services you must agree to:

- Maintain an active Release of Information to your referral source in order for EPIC to continuously report your program status and progress to your referral source, regardless of discharge outcome.
- Legally required appointments or enrollments are expected to follow all of EPIC’s rules and guidelines. Updates related to your progress will be sent to your legal referral source.
- EPIC will make treatment recommendations only. EPIC will not make any legal recommendations to your referral source. If your behavior results in EPIC terminating your treatment program, you are solely responsible for any actions taken by your legal referral source.

**Access to After Hours Care and Emergency Information**

If you have an urgent problem during normal business hours, please call the office and ask to speak with a counselor or nurse. Every effort will be made to accommodate you. If you have an urgent problem after normal business hours, please call the South Campus office at (904) 417-7100. In an actual emergency, it is best to call 9-1-1 or go directly to the nearest hospital Emergency Room, where the physician on duty will begin treatment and contact our staff if necessary.

**EMERGENCY NUMBERS**

Alcoholics Anonymous	904-829-1737
Anonymous Crime Tip Hotline	888-277-TIPS (8477)
Detox (EPIC Recovery Center)	904-417-7100
Domestic Violence Hotline	904-824-1555
Florida Department of Children & Families	904-723-2000
Flagler Hospital Emergency Room (24 hours)	904-819-4300
Flagler Psychiatric Center	904-819-4560
Florida Abuse Hotline	800-96ABUSE (962-2873)
Florida Disability Rights	800-342-0823
Mental Health Resource Center (MHRC)	904-642-9100
Narcotics Anonymous	904-358-6262
National Substance Use Hotline	800-RELAPSE (735-2773)
Poison Control Hotline	800-222-1222
St. Augustine Police/St. Johns County Sheriff’s Office	9-1-1
National Suicide Hotline	800-273-TALK (8255)

### **Voluntary Surrender of Personal Medications**

As a participant in an EPIC program, you will be asked to inform your intake counselor of all medications you are currently taking. In the event these medications need to be verified or counted for program participation, you will be required to demonstrate and surrender all medications to the staff for such verification while on campus. Once your visit has completed, your medications will be returned to you to depart the facility.

### **Weapons and Illicit or Licit Drugs**

Weapons and Illicit or Licit drugs (prescription and over-the-counter medications) are not allowed on EPIC property. Any weapons or drugs will be confiscated and/or reported to law enforcement.

### **Consent to Drug Screening**

Drug Screens may be utilized in your program to monitor and enhance the therapeutic process. By entering into EPIC's program, you agree to remain free from all mood-altering drugs, including alcohol and marijuana while enrolled in the program. In addition, you agree to provide urine samples/ breathalyzer analysis upon request while you are enrolled, at the time of the request. Refusal or inconsistency in providing screening sample may effect treatment recommendations.

### **Consent for Reporting Communicable Disease**

If you are found to have evidence of a communicable disease, EPIC is authorized to disclose such information as necessary to the Department of Health as required by Chapters 381 and 384 Florida Statutes, known as "Report of Communicable Diseases to Department".

### **Policy Concerning Child and Adult Abuse**

As a recipient of services at the EPIC Behavioral Healthcare, you are required to be familiar with the Florida Statutes regarding Child and Adult Abuse. It is imperative that you know and understand these Statutes.

Chapter 415, Florida Statutes, protects children and disabled or aged adults from abuse and/or neglect. Section 415 provides for a central abuse registry in the Department of Children and Families services to receive reports of abuse and neglect and defines who must report abuse. The law assigns to DCF all responsibility for receiving, investigating and acting upon such reports.

Abuse is defined as including any non-accidental injury, sexual battery, financial or sexual exploitation or injury to the intellectual or psychological capacity of a person by the parents or other persons responsible for the child's or adult's welfare. Neglect is failure to provide adequate food, clothing, shelter, health care, or needed supervision.

Anyone who suspects child or adult abuse is ethically obligated to report that abuse. The report can be made to the Abuse Registry toll-free line (1-800-96-ABUSE) operated 24 hours per day or to the appropriate local DCF Intake Office.

### **Seclusion and Restraint**

We do not utilize seclusion or restraint in any of our programs. We expect everyone on EPIC property to maintain themselves in a law-abiding manner and respect the rights and property of others. However, should circumstances arise where this is not the case, law enforcement will be contacted.

### **Education regarding Advanced Directives**

Advanced Directives are a written statement of a person's wishes regarding medical treatment made to ensure those wishes are carried out should the person be unable to communicate them to a doctor. During the Intake process, the individual will be given education on Advanced Directives. Once educated, participants may be provided with forms on Advanced Directives. While EPIC staff can educate or assist with Advanced Directives, it is the responsibility of the individual to complete and submit Advanced Directives as appropriate.

### **Program Rules / Standards of Conduct**

EPIC serves all members of the community, including families and children. Please help us to keep EPIC a safe, confidential and welcoming environment for ALL persons served as well as visitors and staff. We expect you to obey the following guidelines:

**Services Schedule:** EPIC is open Monday – Friday 8:30 am – 5:30 pm. Depending on the group schedule for the week, the Administrative office may be open later than 5:30 in order to sign in group participants.

**Smoking and other Tobacco Products:** Cigarette smoking is not allowed anywhere at the Facility. Tobacco products are not permitted inside the building and may be confiscated.

**Automobiles:** You may park your vehicle in the EPIC parking lot. Parking in the neighboring business's parking lot is not allowed, and you will be solely responsible for any violations or consequences for trespassing.

**Clothing:** No inappropriate or revealing clothing. Shirt and shoes must be worn while visiting EPIC facilities. Out of respect for our patients, guests, and staff, please wear appropriate clothing at all times while at EPIC. You may be asked to change, to leave, or to wear an EPIC t-shirt if your dress is considered inappropriate.

**Contraband:** Use or possession of contraband materials by patients or visitors, such as drugs, alcohol, drug-related paraphernalia, weapons, cigarettes, lighters, vapes or other prohibited items and materials are not acceptable at this facility and may result in an administrative discharge.

**Finance:** A financial assessment is conducted to identify assistance needs based on sliding scale. Fees for services are fully explained to the patient by an EPIC staff member.

**Confidentiality:** Federal confidentiality laws prohibit EPIC from releasing identifiable information about individuals serviced without written consent from the individual or legal guardian. With a signed release, we can communicate with your supports or others involved in your care. If you choose not to, we cannot give any information to anyone. Phone messages can be left for an individual if they are urgent in nature.

**Food and Beverages:** Food and Beverages are not allowed in EPIC waiting rooms or program service areas, including individual and group meetings.

**Inappropriate Social Behavior:** Violence, destruction of property, threats of harm to other patients or staff and any sexual involvement or sexual contact between patients while on campus is strictly prohibited. Patients and their guests will be held financially responsible for the destruction of property. Violation of this policy is grounds for an immediate discharge.



**Media/Electronics:** Personal computers, cell phones, iPads, etc. are not permitted during program services. Use of such equipment in the waiting rooms is allowed when it is done with respect to the others in the area. EPIC staff may ask you to discontinue your use if it is inappropriate.

**Random Urine Drug Screening and Blood Alcohol Sensor Levels:** Random urine drug screening and Alco Sensor testing may be done at intervals on any individual upon staff discretion. Failure to cooperate with testing procedures may result in a refusal to test result and may effect treatment recommendations, including discharge.

**Visitors:** Any companions, drivers, friends, etc. are not allowed to stay on the property during your program services. As a consideration of all patients' right to confidentiality, your companions are expected to leave the property and return at the time of your completion of each service. EPIC staff will approach any unknown visitors and ask their purpose for being on the property, and request they leave. Refusal may result in a call to law enforcement.

***If you choose to not abide by these Program Rules, your continued participation in the program will be reviewed and may result in an administrative discharge.***

### **Reinstatement in EPIC Programs**

If you are involuntarily discharged from EPIC's programs for violation of any of EPIC's rules or policies, you have the right to ask for reinstatement. To do so, you will need to contact the Clinical Director or Operations Manager directly by phone or mail. EPIC will take your request into consideration, research your case history including staff input and the reason for discharge. EPIC's Clinical team and/or Management Team will meet to review your eligibility for reinstatement. If you are approved, you will be contacted by the Program Director with any required sanctions or guidelines to your reinstatement.

### **Facility Orientation and Emergency Procedures**

EPIC posts an Emergency Procedures and Evacuation Map at the entrance to each suite. During your intake and orientation, you will be shown the nearest map. If you have any questions regarding the map or its contents, please ask an EPIC staff at any time. The map in each suite will display the locations of the following:

- Emergency Exits
- Storm Shelter areas
- First Aid kits
- Fire suppression equipment.

# HIV 101

Without treatment, HIV (human immunodeficiency virus) can make a person very sick and even cause death. Learning the basics about HIV can keep you healthy and prevent transmission.

## HIV CAN BE TRANSMITTED BY



Sexual Contact



Sharing Needles to Inject Drugs



Mother to Baby During Pregnancy, Birth, or Breastfeeding

## HIV IS NOT TRANSMITTED BY



Air or Water



Saliva, Sweat, Tears, or Closed-Mouth Kissing



Insects or Pets



Sharing Toilets, Food, or Drinks

## Protect Yourself From HIV

- Get tested at least once or more often if you are at risk.
- Use condoms the right way every time you have anal or vaginal sex.
- Choose activities with little to no risk like oral sex.
- Don't inject drugs, or if you do, don't share needles, syringes, or other drug injection equipment.



- If you are at risk for HIV, ask your health care provider if pre-exposure prophylaxis (PrEP) is right for you.
- If you think you've been exposed to HIV within the last 3 days, ask a health care provider about post-exposure prophylaxis (PEP) right away. PEP can prevent HIV, but it must be started within 72 hours.
- Get tested and treated for other STDs.



## Keep Yourself Healthy And Protect Others If You Have HIV

- Find HIV care. It can keep you healthy and help reduce the risk of transmitting HIV to others.
- Take your HIV medicine as prescribed.
- Stay in HIV care.



- Tell your sex or injection partners that you have HIV. Use condoms the right way every time you have sex, and talk to your partners about PrEP.
- Get tested and treated for other STDs.



National HIV/AIDS Hotline: 800-HIV-0440 or 800-448-0440 FL HIV/AIDS Hotline: 800-352-AIDS or 800-352-2435

For more information please visit [www.cdc.gov/hiv](http://www.cdc.gov/hiv)

National Center for HIV/AIDS, Viral Hepatitis, STD, and TB Prevention  
Division of HIV/AIDS Prevention



# EPIC Behavioral Healthcare

## Informed Consent for Treatment and Participant Agreement

**By my signature, I understand and agree to the following:**

- ✓ I have read, understand, and have been offered a copy of this Informed Consent for Treatment and Participant Agreement, which includes but is not limited to an explanation of my rights and responsibilities, complaint/grievance procedure, and confidentiality of my patient record.
- ✓ I agree to participate in the intake and assessment process, and to receive services, which could include assessment, stabilization, detoxification, medication treatment, clinical and medical services, drug screens, discharge planning, and Care Coordination services.
- ✓ I agree to follow the Program Rules as discussed.
- ✓ I understand and agree to the exchange of confidential information through Release of Information process
- ✓ I agree to participate in programmatic data collection as needed for this program
- ✓ I was informed that this consent could be revoked by me verbally or in writing, before or during the period in which I receive services, except to the extent that action has been taken on reliance on it.
- ✓ I acknowledge that there have been no guarantees or assurances made to me as the results of services rendered by EPIC, or its employees.
- ✓ I give permission to contact me for the purposes of obtaining follow up information concerning my progress after completing services.

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Signature of Person Served

Date

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Guardian or Legal Custodian Signature, if applicable

Date

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Staff Signature and Title/Credential

Date

- Participant Agreement provided to patient.
- Signature Page placed in patient record.





## EPIC Behavioral Healthcare Online Therapy Consent Form

### Online Therapy and Limitations

I understand that online therapy includes the practice of health care delivery, diagnosis, consultation, treatment, and education using interactive audio and video communication. I understand that discussing my presenting concerns may cause discomfort as difficult issues are addressed and worked through. This is often a common experience of psychotherapy in general and I acknowledge no guarantees have been made to me as to the effect of treatment on my condition. I understand that phone and online sessions have limitations compared to **in-person sessions, among those being the lack of "personal" face-to-face interaction, the lack of visual and audio cues in the therapy process, and the fact that most insurance companies will not cover this type of therapy.** I understand online therapy is not appropriate if I am experiencing crisis or having suicidal or homicidal thoughts. Should crisis occur, I agree to call 911, go to the nearest emergency room, or contact a crisis hotline (e.g. 800-273-8255).

### Procedures for technical difficulties or Internet disruptions

As a client of EPIC Behavioral Healthcare, I understand that online therapy is technical in nature and that problems with the Internet may occur. If something beyond our control disrupts the connectivity of our session I will immediately try to video call the therapist again. If video call is repeatedly unsuccessful for 10 minutes, sessions will be:

- 1) completed via phone call to the therapist at (904) 829-2273 or
- 2) refunded based on length of session prior to disruption (e.g. less than 10 minutes the session will be rescheduled at no cost, 15-30 minutes will result in half of the fee being refunded).

### Appointment Payment

I agree to pay the agreed upon fee at the time of service through the EPIC Mental Health Outpatient Office in person or by phone. (e.g. through credit card or insurance on file, which will be charged the day of the appointment).

### Appointment Cancellations

If cancellation is needed, I understand that notice of at least 24 hours via phone call to the office staff is necessary in order to avoid any associated fees. Cancellations with less than 24 hours notice will be billed at \$25 per occurrence.

Missing an appointment without prior notice will be billed at \$25 per occurrence. In addition, I understand that the accumulation of 3 late cancellations or missed appointments in any combination will result in discharge from the program.

### Termination of Services

During the intake and first few sessions, the therapist will assess if online therapy is of benefit to me and my needs. The therapist will use his/her best judgment to determine if online therapy is the best medium for providing me counseling services. If online therapy is deemed inappropriate, the therapist will provide me with a number of referrals in my area so face-to-face counseling can be pursued.

### Confidentiality:

Because online therapy utilizes the Internet for the transmission of personal information I understand the therapist cannot guarantee confidentiality of the personal information I provide via this form of communication. However, any information that I provide to the therapist will subsequently remain confidential and will not be given to a third party unless I give specific permission to release the information, or the therapist is required to do so by law. The issue of confidentiality is further governed by both law and ethics. I understand that the therapist follows the law and professional regulations of

the State of Florida and the counseling treatment provided will be considered to take place in the State of Florida.

By law I hold the privilege of confidentiality and the therapist will not release any information to anyone without my written permission, or a court order. There are some exceptions to my rights under the law. Examples include, but are not limited to, when the therapist has reasonable cause to believe that I am a danger to myself or another person. The therapist is also required by law to report any information about or reasonable suspicion of sexual, physical or emotional abuse of minors or elders to Child Protective Services or Adult Protective Services. I understand that if I have any concerns regarding confidentiality issues, I should speak with my therapist about these and other exceptions to the confidentiality privilege and her responsibility concerning them.

I understand EPIC Behavioral Healthcare has not given consent or release for the recording of this session outside the electronic platform used to deliver the service.

#### Harm to Self or Others

If there is an emergency during our work together where the therapist is concerned about my personal safety, the possibility of me injuring someone else or about my receiving proper psychiatric care, I understand the therapist will do whatever she can within the limits of the law to prevent me from injuring myself or others and to ensure that I receive the proper medical care. For this purpose, the therapist may also contact law enforcement, hospital or an emergency contact whose name I have provided.

By signing this form I agree with the above.

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Client's Parent

\_\_\_\_\_  
Date

**EPIC BEHAVIORAL HEALTHCARE  
CLIENT INFORMATION PACKET**

<b>CONSUMER TYPE:</b> <input type="checkbox"/> Established <input type="checkbox"/> New		<b>DATE:</b>		<b>LOCATION:</b>	
<b>NAME:</b>	Last:	First:	Middle:		
<b>ALIAS:</b>	Last:	First:	Middle:		
<b>DATE OF BIRTH:</b>		<b>SOCIAL SECURITY #:</b>		<b>CLIENT ID #:</b>	
<b>CURRENT ADDRESS</b>		<b>CITY</b>	<b>COUNTY</b>	<b>STATE</b>	<b>ZIP CODE</b>
<b>HOME PHONE #</b>		<b>CELL PHONE #</b>		<b>WORK PHONE #</b>	
<b>SECONDARY ADDRESS</b>		<b>CITY</b>	<b>COUNTY</b>	<b>STATE</b>	<b>ZIP CODE</b>
<b>CLIENT RESIDENTIAL STATUS</b>					
<input type="checkbox"/> Independent Alone	<input type="checkbox"/> Assisted Living Facility	<input type="checkbox"/> Nursing Home	<input type="checkbox"/> Children's Residential Treatment		
<input type="checkbox"/> Independent Relatives	<input type="checkbox"/> Foster Care/Home	<input type="checkbox"/> Supported Housing	<input type="checkbox"/> MH Licensed ALF		
<input type="checkbox"/> Independent Non-Relatives	<input type="checkbox"/> Group Home	<input type="checkbox"/> Correctional Facility	<input type="checkbox"/> Other		
<input type="checkbox"/> Dependent Relatives	<input type="checkbox"/> Homeless	<input type="checkbox"/> DJJ Facility	<input type="checkbox"/> Unknown		
<input type="checkbox"/> Dependent Non-Relatives	<input type="checkbox"/> Hospital	<input type="checkbox"/> Crisis Residence			
<b>CHILD WELFARE SYSTEM INVOLVEMENT (DCF)</b>		<b>CURRENT VETERAN STATUS</b>		<b>CRIMINAL JUSTICE SYSTEM INVOLVEMENT</b>	
<input type="checkbox"/> No <input type="checkbox"/> Yes		<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Unknown		<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Unknown	
<b>EMERGENCY CONTACT:</b>		<b>RELATIONSHIP:</b>		<input type="checkbox"/> Signed ROI	
<b>HOME PHONE NUMBER:</b>		<b>CELL PHONE NUMBER:</b>			
<b>LEGAL GUARDIAN:</b>		<b>RELATIONSHIP:</b>		<input type="checkbox"/> Signed ROI	
<b>HOME PHONE NUMBER:</b>		<b>CELL PHONE NUMBER:</b>			
<input type="checkbox"/> Parent <input type="checkbox"/> Other Relative <input type="checkbox"/> Non-Relative <input type="checkbox"/> Emancipated Minor <input type="checkbox"/> State or Public Agency <input type="checkbox"/> Not Applicable					
<b>GENDER</b>	<b>RACE</b>	<b>ETHNICITY</b>	<b>MARITAL STATUS</b>		
<input type="checkbox"/> Male	<input type="checkbox"/> American Indian	<input type="checkbox"/> Cuban	<input type="checkbox"/> Never Married		
<input type="checkbox"/> Female (Given on ID)	<input type="checkbox"/> Asian	<input type="checkbox"/> Haitian	<input type="checkbox"/> Married		
<b>PREFERRED GENDER</b>	<input type="checkbox"/> Black	<input type="checkbox"/> Mexican	<input type="checkbox"/> Widowed		
	<input type="checkbox"/> Alaskan Native	<input type="checkbox"/> Mexican American	<input type="checkbox"/> Divorced		
	<input type="checkbox"/> Hawaiian/Pacific Islander	<input type="checkbox"/> Puerto Rican	<input type="checkbox"/> Separated		
	<input type="checkbox"/> Multi-Racial	<input type="checkbox"/> Spanish/Latino	<input type="checkbox"/> Legally Separated		
	<input type="checkbox"/> White	<input type="checkbox"/> Other Hispanic	<input type="checkbox"/> Unreported		
	<input type="checkbox"/> Other	<input type="checkbox"/> None of the Above	<input type="checkbox"/> Registered Domestic Partner		
Primary Language:		Secondary Language:			
Do you need an interpreter? <input type="checkbox"/> No <input type="checkbox"/> Yes		Type or Language Needed:			
<b>EMPLOYMENT STATUS</b>		<input type="checkbox"/> Full Time		<input type="checkbox"/> Leave of Absence	
<input type="checkbox"/> Active Military, Overseas		<input type="checkbox"/> Part Time		<input type="checkbox"/> Terminated/Unemployed	
<input type="checkbox"/> Active Military, USA		<input type="checkbox"/> Homemaker		<input type="checkbox"/> Not Authorized to Work	
<input type="checkbox"/> Disabled		<input type="checkbox"/> Student		<input type="checkbox"/> Criminal Inmate	
<input type="checkbox"/> Retired		<input type="checkbox"/> Unpaid Family Workers		<input type="checkbox"/> Inmate Other	
What is the highest grade level you completed? _____ (Or estimate # years of schooling)					
<input type="checkbox"/> No School <input type="checkbox"/> HS Diploma/GED <input type="checkbox"/> Some College <input type="checkbox"/> AA <input type="checkbox"/> BS/BA <input type="checkbox"/> Master's <input type="checkbox"/> Doctorate <input type="checkbox"/> Vocational <input type="checkbox"/> Special School					
<b>REASON FOR REFERRAL OR PRESENTING PROBLEM:</b>					

PLEASE CONTINUE ON THE BACK PAGE

**EPIC BEHAVIORAL HEALTHCARE  
CLIENT INFORMATION PACKET  
FISCAL & INSURANCE INFORMATION**

PRIMARY SOURCE OF INCOME (Must be filled in completely)		TANF STATUS
<input type="checkbox"/> Salary	<input type="checkbox"/> Retirement/Pension/SSI	<input type="checkbox"/> Temporary Cash Assistance
<input type="checkbox"/> Wages/TANF	<input type="checkbox"/> Other	<input type="checkbox"/> Diversion Family Program
<input type="checkbox"/> Disability	<input type="checkbox"/> Unknown <input type="checkbox"/> None	<input type="checkbox"/> Not a TANF Client

**ANNUAL INCOME** (Must be filled in completely for assistance and sliding scale fee consideration)

Individual:\$	Spouse:\$	Food Stamps:\$	SSI:\$		
SSDI:\$	TANF:\$	Child Support:\$	OSS:\$		
Social Security:\$	Other Income:				
TOTAL HOUSEHOLD INCOME	Total Household Monthly Income			Total Household Annual Income	
TOTAL PEOPLE IN HOUSEHOLD	Ages 0-5	Ages 6-12	Ages 13-18	Ages 18 +	Total # in Household

**POLICY HOLDER (PH) HEALTHCARE INSURANCE INFORMATION**

INSURANCE PROVIDER:	POLICY #:
POLICY HOLDER (PH) NAME:	GROUP #:
RELATIONSHIP TO CLIENT:	PH'S ID #:
PH'S EMPLOYER:	PH'S DOB:
EFFECTIVE DATE:	PH'S SS#:
PH'S HOME PHONE #:	PH'S CELL #:
INSURANCE CO ADDRESS:	
INSURANCE CO PHONE #:	
Annual Deductible:	Co-Pay: <b>Hardship Requested?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
Is there another health benefit plan?	<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Unknown

**SECONDARY POLICY HOLDER (PH) HEALTHCARE INSURANCE INFORMATION**

INSURANCE PROVIDER:	POLICY #:
POLICY HOLDER (PH) NAME:	GROUP #:
RELATIONSHIP TO CLIENT:	PH'S ID #:
PH'S EMPLOYER:	PH'S DOB:
EFFECTIVE DATE:	PH'S SS#:
PH'S HOME PHONE #:	PH'S CELL #:
INSURANCE CO ADDRESS:	
INSURANCE CO PHONE #:	

<b>CLIENT SIGNATURE:</b>	<b>DATE:</b>
<b>PARENT/GUARDIAN SIGNATURE:</b>	<b>DATE:</b>
<b>WITNESS SIGNATURE:</b>	<b>DATE:</b>



**EPIC BEHAVIORAL HEALTHCARE  
CLIENT INFORMATION PACKET**

<b>REFERRAL SOURCE (Check as many as apply)</b>			
<input type="checkbox"/> Individual (Self Referral)	<input type="checkbox"/> Other Community Referral	<input type="checkbox"/> MHSA: DCF/Family Svcs	<input type="checkbox"/> Physician/Doctor
<input type="checkbox"/> Substance Use Provider	<input type="checkbox"/> TASC/Assessment Ctr	<input type="checkbox"/> CINS (Children in Need Svcs)	<input type="checkbox"/> Law Enforcement
<input type="checkbox"/> Mental Health Provider	<input type="checkbox"/> Probation/Parole	<input type="checkbox"/> Addiction Receiving Fclty	<input type="checkbox"/> Family Safety Foster Care
<input type="checkbox"/> Juvenile Justice	<input type="checkbox"/> DUI/DWI	<input type="checkbox"/> Outreach Program	<input type="checkbox"/> Family Safety Protective Svcs
<input type="checkbox"/> County Public Health Unit	<input type="checkbox"/> Pretrial	<input type="checkbox"/> DCF/ADM	<input type="checkbox"/> None of the Above
<input type="checkbox"/> School (Educational)	<input type="checkbox"/> Prison/Jail	<input type="checkbox"/> Community Hospital	<input type="checkbox"/> Other:
<input type="checkbox"/> Employer/EAP	<input type="checkbox"/> Other Court Order	<input type="checkbox"/> State Hospital	<input type="checkbox"/> Other:
Are you providing any information from your referral source(s)?		<input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> Unknown
Indicate the number of times you have attended a self help program in the preceding 30 days: <b>(SOCIAL)</b>			
<input type="checkbox"/> None in the past month	<input type="checkbox"/> 1-3	<input type="checkbox"/> 4-7	<input type="checkbox"/> 8-15
<input type="checkbox"/> 16-30	<input type="checkbox"/> Some	<input type="checkbox"/> Unknown	
I would like additional information on services in the community:		<input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> Unknown
Are you a registered voter in the United States:		<input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> Unknown

**MEDICAL HISTORY**

<b>PREVIOUS BEHAVIORAL HEALTH DIAGNOSES (Please list any known diagnosis)</b>		
Previous Mental Health Diagnosis:		
Previous Substance Use Diagnosis:		
<b>IDENTIFY ANY KNOWN DISABILITIES OF THE CLIENT</b>		
<input type="checkbox"/> Developmentally Disabled	<input type="checkbox"/> Physically Disabled	<input type="checkbox"/> Non-Ambulatory
<input type="checkbox"/> Visually Impaired	<input type="checkbox"/> Hearing Impaired	<input type="checkbox"/> Severely Impaired English Language
Does mobility impact your activities of daily living? <input type="checkbox"/> Yes (Please comment below) <input type="checkbox"/> No		
COMMENTS:		

**PRIMARY CARE PHYSICIAN**

Physician Name/Family Doctor:
Address:
Phone Number:
Date of Last Physical:
Are your immunizations up to date? <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Unknown

**OTHER MEDICAL EXAMS**

PHYSICIAN	LAST EXAM DATE
Dental:	
Eye/Vision:	
Hearing:	

**CURRENT MEDICATIONS**

MEDICATION	DOSAGE	FREQUENCY	TIME
1)			
2)			
3)			
4)			
5)			
6)			
7)			

PLEASE CONTINUE ON THE BACK PAGE

**EPIC BEHAVIORAL HEALTHCARE  
CLIENT INFORMATION PACKET**

RECENT LAB RESULTS		
DATE	LAB TYPE	RESULTS
1)		
2)		
3)		

ALLERGIES		
Do you have any allergies? <input type="checkbox"/> Yes (Please enter below) <input type="checkbox"/> No known food, environmental and/or drug allergies		
ALLERGY	REACTION	SEVERITY
1)		<input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe <input type="checkbox"/> Fatal
2)		<input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe <input type="checkbox"/> Fatal
3)		<input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe <input type="checkbox"/> Fatal
4)		<input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe <input type="checkbox"/> Fatal
5)		<input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe <input type="checkbox"/> Fatal

PREGNANCY & POST-PARTUM STATUS		
<input type="checkbox"/> Not Pregnant or Male	<input type="checkbox"/> Unknown	
<input type="checkbox"/> 1st Trimester	<input type="checkbox"/> 2nd Trimester	<input type="checkbox"/> 3rd Trimester
Have you given birth in the last 91 days? <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Unknown		

MEDICAL PROBLEMS		
Are you/client being treated for ongoing medical problems at this time? If yes, please specify:	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Are you/client having any medical problems and not receiving treatment? If yes, please specify:	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Have you/client had any significant medical problems in the past? If yes, please specify:	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Is there a history of any serious illness(es) or chronic medical problems? If yes, please specify:	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Have you/client had any accidents/injuries requiring medical attention? If yes, please specify:	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Have you/client had any operations? If yes, please specify:	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Do you/client exercise regularly?	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Do you have any concerns about your current weight? Height _____ Weight _____	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Do you/client drink alcohol or use drugs recreationally or to reduce stress?	<input type="checkbox"/> No	<input type="checkbox"/> Yes

TOBACCO USE STATUS (Includes vaping)		
<input type="checkbox"/> Current Every Day Smoker	<input type="checkbox"/> Current Some Day Smoker	<input type="checkbox"/> Former Smoker
<input type="checkbox"/> Heavy Tobacco Smoker	<input type="checkbox"/> Light Tobacco Smoker	<input type="checkbox"/> Never Smoked

**PLEASE CONTINUE ON THE NEXT PAGE**

**EPIC BEHAVIORAL HEALTHCARE  
CLIENT INFORMATION PACKET**

**SUBSTANCE USE PROBLEM**

**Choose from: Alcohol, Opiates, Barbiturates, Benzodiazepines, Other Sedatives, Stimulants, Hallucinogens-Psychedelics, Solvent/Aerosols/Nitrites/Fuels-Psychedelics, and/or Non-Prescription**

Primary Drug of Choice:

Usual Route of Administration:  Oral  Smoking  Inhalation  Injection  Other

Frequency of Use:  None in Past Month  1-3 Time in Past Month  1-2 Times per Week  3-6 Times per Week  Daily

Age at Primary Substance Usage:

Second Drug of Choice:

Usual Route of Administration:  Oral  Smoking  Inhalation  Injection  Other

Frequency of Use:  None in Past Month  1-3 Time in Past Month  1-2 Times per Week  3-6 Times per Week  Daily

Age at Second Substance Usage:

Third Drug of Choice:

Usual Route of Administration:  Oral  Smoking  Inhalation  Injection  Other

Frequency of Use:  None in Past Month  1-3 Time in Past Month  1-2 Times per Week  3-6 Times per Week  Daily

Age at Third Substance Usage:

**ARE YOU CURRENTLY ON OPIOID REPLACEMENTS?**

No  Yes  Unknown

**INTRAVENOUS DRUG HISTORY (Any current or past history of use)**

No  Yes  Unknown

**PLEASE CONTINUE ON THE BACK PAGE**

**EPIC BEHAVIORAL HEALTHCARE  
CLIENT INFORMATION PACKET  
LEGAL HISTORY**

Do you/client have a legal or school offense history?  Yes (**Please answer questions below**)  No known history

**DEPENDENCY OR CRIMINAL STATUS CODES**

**CHILDREN**

<b>NON-ADJUDICATED</b> (Outside Legal System)	<input type="checkbox"/> Custody of Family or Guardian	<input type="checkbox"/> Other DCF Program
<b>ADJUDICATED</b> (Inside Legal System)	<input type="checkbox"/> Delinquent - DJJ Facility	<input type="checkbox"/> Delinquent - Community
<input type="checkbox"/> Dependent - DCF Custody or Foster Care	<input type="checkbox"/> Dependent - DCF Protection Home	<input type="checkbox"/> Terminated/Unemployed
<input type="checkbox"/> Delinquent & Dependent - In custody	<input type="checkbox"/> Delinquent & Dependent - Not in Custody	<input type="checkbox"/> CINS - Not in Custody
<b>INCOMPETENT TO PROCEED</b>	<input type="checkbox"/> Ages 0-17	<input type="checkbox"/> Ages 18-20

**ADULTS**

<b>NO COURT JURISDICTION</b>	<input type="checkbox"/> Competent, no charges	<input type="checkbox"/> Civil Incompetence
<b>CRIMINAL COMPETENT</b>	<input type="checkbox"/> Incarcerated	<input type="checkbox"/> Release Pending Hearing
<input type="checkbox"/> Dependent - DCF Custody or Foster Care	<input type="checkbox"/> Dependent - DCF Protection Home	<input type="checkbox"/> Terminated/Unemployed
<b>CRIMINAL INCOMPETENT</b>	<input type="checkbox"/> Incarcerated	<input type="checkbox"/> Release Pending Hearing
<input type="checkbox"/> Involuntary Hospitalization - Direct Commit	<input type="checkbox"/> Involuntary Hospitalized - Revocation of	<input type="checkbox"/> Conditionally Released
<b>NOT GUILTY REASON OF INSANITY</b>	<input type="checkbox"/> Incarcerated	<input type="checkbox"/> Release Pending Hearing
<input type="checkbox"/> Involuntary Hospitalization - Direct Commit	<input type="checkbox"/> Involuntary Hospitalized - Revocation of	<input type="checkbox"/> Conditionally Released
<input type="checkbox"/> Incompetent to Proceed		

**SCHOOL ATTENDANCE ISSUES**

Suspended                       Expelled                       Both                       No applicable

**CRIMINAL (ADULT OR JUVENILE) HISTORY**

How many times have you been arrested in the last 30 days?  
How many times have you been arrested in the last 24 months?

**ARE YOU CURRENTLY INVOLVED IN DRUG COURT?**

No                                       Yes                                       Unknown

**DAYS IN THE COMMUNITY**

How many days, of the last 30 days, have you resided in the community?  All       None       #: \_\_\_\_\_  
(Eliminate days spent in an acute care facility such as a jail or behavioral health unit such as detox, residential or mental health)



## SNAP Assessment-Minor

### Strengths, Needs, Abilities, Preferences

Client Name: \_\_\_\_\_ Date: \_\_\_\_\_

Client ID: \_\_\_\_\_ Program: \_\_\_\_\_

Check all that apply and list what is not shown.

**STRENGTHS** (What will help you in treatment)

**COMMENTS**

<input type="checkbox"/>	Support from parents	
<input type="checkbox"/>	Support from siblings	
<input type="checkbox"/>	Positive school connections	
<input type="checkbox"/>	Connection to a church group or minister	
<input type="checkbox"/>	Supportive friends	
<input type="checkbox"/>	Stable finances or benefits	
<input type="checkbox"/>	Stable housing or shelter	
<input type="checkbox"/>	Stable transportation or access to transportation	
<input type="checkbox"/>	Established pediatrician (doctor) services	
<input type="checkbox"/>	Extracurricular activities (sport, music, drama)	
<input type="checkbox"/>	Others:	
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		

**NEEDS** (What you want to learn in treatment)

**COMMENTS**

<input type="checkbox"/>	Education about my/my child's diagnosis	
<input type="checkbox"/>	Education about mental health	
<input type="checkbox"/>	Education about the impact of trauma	
<input type="checkbox"/>	Learn self-care	
<input type="checkbox"/>	Improvement in my interpersonal skills (listening, playing well with others)	
<input type="checkbox"/>	Contact with supportive others	
<input type="checkbox"/>	Emotion management skills	
<input type="checkbox"/>	Anger management skills	
<input type="checkbox"/>	Anxiety management skills	
<input type="checkbox"/>	Personal safety and recovery plan	
<input type="checkbox"/>	Parenting skills	
<input type="checkbox"/>	Education about improving my/my child's health	
<input type="checkbox"/>	Day to day self-management (structure, goals)	
<input type="checkbox"/>	Others:	
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		

**ABILITIES** (Your qualities/skills that will help in treatment) **COMMENTS**

<input type="checkbox"/>	I am motivated for treatment	
<input type="checkbox"/>	I have insight in to my mental health concerns	
<input type="checkbox"/>	I am willing to accept feedback and guidance	
<input type="checkbox"/>	I am willing to take try new skills	
<input type="checkbox"/>	I am able to ask for help from others	
<input type="checkbox"/>	I am willing to work to grow and change	
<input type="checkbox"/>	I am able to express my concerns and needs	
<input type="checkbox"/>	I have some positive plans and goals for my future	
<input type="checkbox"/>	I have a good relationship with a higher power	
<input type="checkbox"/>	I am capable of offering support to others	
<input type="checkbox"/>	I will treat myself and others with respect	
<input type="checkbox"/>	Others:	
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		

**PREFERENCES** (What you hope to get out of treatment) **COMMENTS**

<input type="checkbox"/>	I will have a better understanding of my diagnosis	
<input type="checkbox"/>	I will have a better understanding of trauma and its effects	
<input type="checkbox"/>	I will learn to take care of myself	
<input type="checkbox"/>	I will do better in school	
<input type="checkbox"/>	I will be able to communicate more effectively	
<input type="checkbox"/>	My interpersonal skills/relationships will improve	
<input type="checkbox"/>	I will be able to manage my emotions	
<input type="checkbox"/>	I will be able to manage my anxiety	
<input type="checkbox"/>	I will be able to manage my anger	
<input type="checkbox"/>	I will be able to resolve grief and loss concerns	
<input type="checkbox"/>	I will develop a positive support network	
<input type="checkbox"/>	My health will improve	
<input type="checkbox"/>	I will improve my day to day functioning	
<input type="checkbox"/>	Others:	
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		

Client Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Staff Signature: \_\_\_\_\_

Date: \_\_\_\_\_



# Florida Linking Individuals Needing Care Project

## PHQ-9 Screening Tool

Your Name:		Date:	
Home Phone #:		Guardian's Name:	
E-mail Address:		Cell Phone #:	
Referral Source:		Relation to Above:	

**Please read each question below very carefully and determine which amount of time most closely describes your current situation.**

Over the past 2 weeks, how often have you been bothered by any of the following problems?

	Not at all (<1 day)	Several days	More than half the days	Nearly every day
A. Feeling down, depressed, irritable, or hopeless?	<input type="checkbox"/> (0)	<input type="checkbox"/> (1)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)
B. Experienced little interest or pleasure in doing things?	<input type="checkbox"/> (0)	<input type="checkbox"/> (1)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)
C. Had trouble falling asleep, staying awake or sleeping too much?	<input type="checkbox"/> (0)	<input type="checkbox"/> (1)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)
D. Experienced poor appetite, weight loss or overeating?	<input type="checkbox"/> (0)	<input type="checkbox"/> (1)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)
E. Feeling tired or having little energy?	<input type="checkbox"/> (0)	<input type="checkbox"/> (1)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)
F. Feeling bad about yourself or feeling that you are a failure or that you have let yourself or your family down?	<input type="checkbox"/> (0)	<input type="checkbox"/> (1)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)
G. Had trouble concentrating on things like school work, reading or watching tv?	<input type="checkbox"/> (0)	<input type="checkbox"/> (1)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)
H. Felt that you were moving or speaking so slowly that others could have noticed? Or so fidgety or restless that you were moving around a lot more than usual?	<input type="checkbox"/> (0)	<input type="checkbox"/> (1)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)
I. Thoughts that you would be better off dead or of hurting yourself in some way?	<input type="checkbox"/> (0)	<input type="checkbox"/> (1)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)
Column Subtotal	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>

**TOTAL**

J. How difficult have the items above made it for you to do your school work, take care of things at home, or get along with other people?

- Not Difficult at All     
  Somewhat Difficult     
  Very Difficult     
  Extremely Difficult







# THINK! For Success

## A Prevention Program for Adolescents

Education. Prevention. Intervention. Counseling.

**WHO:** The **THINK! For Success** program is designed for those adolescents who are experimenting with alcohol and other drugs, and who need to learn about the legal, social and personal implications of their drug-using behavior and of choices made at home, at school and in the community.

**WHAT:** The **THINK! For Success** is a substance use prevention education program for adolescents, who have been referred by St. Johns County School District (SJCS), SJCS Athletic Code of Conduct, St. Johns County Law Enforcement, State Attorney's Office Diversion Program, Teen Court, self-referral and Department of Juvenile Justice. EPIC provides this program in partnership with St. Johns County for all eligible youth grades 6-12.

The program includes the following minimum required components:

<b>1 Enrollment/Assessment Session</b>	<i>(adolescent and parents)</i>
<b>8 Weekly Group or Individual Sessions</b>	<i>(adolescents only)</i>
<b>1 Individual Session</b>	<i>(adolescent only)</i>
<b>1 Family Session</b>	<i>(adolescent and parents)</i>
<b>4 Active Parenting Sessions</b>	<i>(parents only)</i>
<b>1 Exit Session</b>	<i>(adolescent and parents)</i>
<b>Drug Screening (Program specific)</b>	<i>(based on referral source)</i>

**WHERE:** EPIC Behavioral Healthcare provides this program at our Central Campus location, 1400 Old Dixie Highway, Suite A, St. Augustine FL 32084.

Or

Due to the COVID Pandemic, EPIC's Prevention Team is offering Zoom telehealth sessions.

**WHEN:** The **THINK! For Success** program begins with an appointment with a Prevention Educator for a initial Assessment. The Program continues with regularly scheduled, weekly group or individual sessions typically held in the evening. For more information, or to schedule your first appointment, please call (904) 829-2273, and request to speak with a Prevention Educator.

**COST:** EPIC is pleased to offer this program **at no cost to participants.**

<b>STAFF:</b>	<b>Abby Clukey</b>	Think! For Success Team Lead	<a href="mailto:AClukey@epicbh.org">AClukey@epicbh.org</a>	Extension: 7033
	<b>Taylor Cascio</b>	Prevention Educator	<a href="mailto:TCascio@epicbh.org">TCascio@epicbh.org</a>	Extension: 7009
	<b>Conor Farrell</b>	Prevention Educator	<a href="mailto:CFarrell@epicbh.org">CFarrell@epicbh.org</a>	Extension: 7010

### IMPORTANT NOTES ON THE AGREEMENT BETWEEN EPIC AND THE SCHOOL DISTRICT

#### ATHLETE REFERRALS

Any unexcused absence, from a scheduled required component, will result in the student-athlete being ineligible for 365 days. Unexcused absences and no-shows will result in removal from THINK FOR SUCCESS. Following the 365 days of ineligibility, the student-athlete will be eligible upon providing documentation showing completion of the program. Any absences must be communicated prior to the missed appointment and may require documentation. The EPIC administration's decision on determination of the unexcused absence is final.

#### DISCIPLINE REFERRALS

Discipline referrals are non-athlete referrals coming from the SJCS Discipline Committee. Unexcused absences and no-shows will result in removal from THINK! for Success. Any absences must be communicated prior to the missed appointment and may require documentation. The EPIC administration's decision on determination of the unexcused absence is final.

We accept most commercial insurances, Medicaid, self-pay with sliding scales, Visa & MasterCard.  
Accommodations are available for disabled or deaf/hearing-impaired. For assistance call 904-829-2273 x8016.





**EPIC BEHAVIORAL HEALTHCARE**  
**THINK! for Success**  
**Student Agreement/Consent for Services**

I agree to remain alcohol and drug-free while participating in THINK! for Success. I further acknowledge I may be dismissed from this program if I do not uphold this commitment.

I agree to participate in THINK! for Success and to cooperate in all activities which include:

- Eight (8) weekly groups, 1 ½ hour each.
- One (1) Individual Session
- One (1) Family Session (Teen and Parent)
- One (1) Family Exit Session
- The development of my Prevention Plan

I agree to do my best and demonstrate a positive attitude in all sessions.

I agree to be courteous and speak politely while participating in group and/or individual sessions.

I agree to respect the rights, property and privacy of others at all times.

I agree to have a statement of program completion submitted to \_\_\_\_\_ upon my completion of THINK! for Success.

I understand failure to attend appointments without 24 hours notice can result in the extension of services as well as termination and feedback to the referral source.

I understand that my participation in the program is confidential and private. Information may not be given to people outside of this program without my written permission, except for matters regarding abuse, neglect, or intentions to harm self or others.

I have reviewed and understand the above statements.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Prevention Educator Signature

\_\_\_\_\_  
Date



**THINK! for Success**  
**Parent Agreement/Consent for Services**

I agree to support my son's/daughter's choice to remain alcohol and drug free while participating in THINK! for Success; I further acknowledge he/she may be dismissed from this program if he/she does not uphold his/her commitment.

- I agree to attend and participate in:
  - One family session
  - Four Active Parenting Sessions
  - Cooperate with other recommendations
  - One family exit session

I agree to ensure transportation for my teen to and from group sessions with drop off no earlier than 10 minutes before group and no later than 10 minutes after group.

- Eight (8) weekly groups, 1 ½ hours each
- One (1) individual session for your youth

Failure to inform 24 hours prior to missed group or session may result in feedback to client's referral source and delay program completion. Excused absences may include serious illness with a doctor's note, approved school activities with a note from administration/coach or a death in the family.

If required to take a drug test via urinalysis or oral swabs, I agree to pay for all drug testing before receiving the completion certificate. I understand that our participation in the program is confidential and private. Information may not be given to people outside of this program without written permission, except for matters regarding abuse, neglect or intentions to harm self or others. Releases of Information will be obtained for referral sources such as States Attorney's Office, St. Johns County Sheriff and St. Johns County School District.

I have reviewed and understand the above statements.

---

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

---

Prevention Educator Signature \_\_\_\_\_ Date \_\_\_\_\_



**ABSTINENCE CONTRACT AND CONSENT  
FOR URINALYSIS/BREATHALYZER  
ADOLESCENT PROGRAM – THINK! For SUCCESS**

I, \_\_\_\_\_ will remain free from all mood-altering drugs, including alcohol, while I am enrolled in any program at EPIC Behavioral Healthcare. This Abstinence contract begins today, \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_ and will continue until the completion of my EPIC program.

Also, I agree to provide urine samples/breathalyzer analysis upon request as long as I am a client at the time the request is made. This is done to determine if I am using mood-altering chemicals and to evaluate my progress in treatment.

It is further agreed that I recognize the need of EPIC Behavioral Healthcare for the information provided through urinalysis/breathalyzer. I agree to pay the additional fee for urinalysis/breathalyzer testing. If I choose to contest the results of my drug screen, I agree to pay additional costs to send my sample to Redwood Toxicology Laboratory Detection Specialists, Santa Rosa, CA, for verification.

**If I should breach this agreement, EPIC is entitled to terminate my relationship with the program.**

\_\_\_\_\_  
Client signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent or Legal Guardian signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Prevention Educator

\_\_\_\_\_  
Date

Copy given to Client





Think! For SUCCESS

## **GROUP RULES**

### **1. Be on time**

- Three tardies (less than 15 minutes late) constitute as one unexcused absence and may result in discharge from the program.
- Arrival to group more than 15 minutes late will NOT be permitted and will constitute as an unexcused absence and may result in discharge from the program.
- One no-call no-show may result in discharge from the program.
- Excused absences include: Sickness (with Dr. note), Emergency, transportation issues, planned vacation (prior to enrolling in program).

### **2. Come to each group ready to participate**

- Be prepared to drug test at the beginning of each group session.
- Be alert and attentive.
- Participation is mandatory, but at your own discretion.

### **3. Distractions or disruptions will not be permitted**

- Respectful behavior at all times (language, physical, etc.).
- Any uncooperative behavior is reported back to your referral source, and may be met with dismissal from session and must be made up individually.
- No distractions in group setting.
- **If you bring your cell phone to group, we will collect it. This is a confidentiality precaution. If cell phones are collected and you are found to still be in possession of your phone, you will be dismissed. This will constitute an unexcused absence.**

### **4. Respect Confidentiality**

- Everything said in group stays in group.
- **If at any time, you are found to be on Instagram, Snapchat, or any other form of social media, you will be excused from the group and your further participation in the program will be determined by the prevention team. This also includes the lobby before group.**

### **5. Appropriate attire must be worn at all times**

- No clothing with provocative language, gang affiliation, profanity, or pro-drug/alcohol text or graphics.
- School-appropriate attire.

**NO WEAPONS OR VIOLENCE ARE PERMITTED ON EPIC PROPERTY  
THE POSSESSION OF OR BEING UNDER THE INFLUENCE OF ALCOHOL  
OR ILLEGAL DRUGS WILL NOT BE TOLERATED ON EPIC PROPERTY**



## EMERGENCY NUMBERS

Alcoholics Anonymous	904-829-1737
Anonymous Crime Tip Hotline	904-824-9099
Detox (EPIC Recovery Center)	904-417-7100
Domestic Violence Hotline	904-824-1555
Flagler Hospital Emergency Room (24 hrs)	904-819-4300
Flagler Psychiatric Center	904-819-4560
Florida Abuse Hotline	800-96ABUSE (962-2873)
Halifax Health (Youth Baker Act)	386-425-3900
Mental Health Resource Center (Youth & Adult Baker Act)	904-642-9100
Narcotics Anonymous	904-358-6262
National Substance Abuse Hotline	800-RELAPSE (735-2773)
Poison Control Hotline	800-222-1222
St. Johns County Sheriff's Office	904-824-8304
National Suicide Hotline	800-273-TALK (8255)

\*If you have concerns about your rights, please contact either:

Florida Advocacy Council	800-342-9152
Department of Children and Families (substance abuse)	904-723-2133

**or call your EPIC Prevention Educator for assistance at 829-2273**



**EPIC Behavioral Healthcare  
AUTHORIZATION FOR RELEASE OF INFORMATION**

**I hereby authorize EPIC Behavioral Healthcare to (please check one):**

- Obtain     Release     Exchange

**the following**  **written**,  **verbal**,  **electronic**,  **video**,  **audio information** ( check all that apply):

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> Treatment goals and progress | <input type="checkbox"/> Psychological evaluation and test results | <input type="checkbox"/> Information concerning AIDS/HIV Infection |
| <input type="checkbox"/> Physical exam                           | <input checked="" type="checkbox"/> Educational information        | <input type="checkbox"/> Medical treatment                         |
| <input type="checkbox"/> Social history                          | <input checked="" type="checkbox"/> Behavioral observation         | <input type="checkbox"/> Alcohol/drug treatment                    |
| <input type="checkbox"/> Psychiatric evaluation and treatment    |  |  |

Other (specify) Educational goals and progress; Alcohol & Drug Testing

(In compliance with FS 90.503, 394.459(9), 395.3025(2)(3), 397.501(a) and Federal Regulations 42 CFR, Part 2.)

**Information from the records of:**

_____	_____	Contact: <u>Terry Sapp</u>
Client Name	Client Code/Record #	Agency Contact Name
_____	_____	To/From <u>St. Johns County School District</u>
Address		(Circle one) Agency Name
_____		<u>40 Orange Street</u>
City, State, Zip		Address
_____		<u>St. Augustine, FL 32084 904-547-7706</u>
Date of Birth		City, State, Zip
_____		For information from _____ to _____
		Date of Birth Date

**For the purpose of** (check one):

- to assist in the evaluation and treatment of the client.  
 other (specify \_\_\_\_\_)

**A signed revocation may be submitted at any time, but EPIC Behavioral Healthcare shall not be held liable for any information released prior to its receipt. This release form shall be valid for (check one)**

- A single disclosure    OR     A continuing disclosure for **90 days** from signature date below.  
 A continuing disclosure for **1 year** from signature date below

**To Receiving Agency:**

**PROHIBITION OF REDISCLOSURE: This information has been disclosed to you from records whose confidentiality is protected. Any further disclosure is strictly prohibited unless the client provides specific written consent or the subsequent disclosure of this information. A general authorization for the release of medical or other information is not sufficient to waive confidentiality of these records.**

**[In compliance with Federal Regulations 42 CFR, Part 2.]**

I acknowledge that I have read this authorization and fully understand its contents.

_____	_____
Signature of Client	Date / /
_____	_____
Signature of legal guardian (When applicable)	Date / /
_____	_____
Relationship	Date / /
_____	_____
Witness	Date / /

**PLEASE RETURN INFORMATION TO:**

EPIC Behavioral Healthcare, Attn: \_\_\_\_\_, 1400 Old Dixie Hwy, St. Augustine, Florida, 32084.  
(Name of staff)

EPIC Staff: When requesting information, send original to other Agency. When sending information, keep original in chart.  
Originated 7/03



**EPIC Behavioral Healthcare  
AUTHORIZATION FOR RELEASE OF INFORMATION**

I hereby authorize **EPIC Behavioral Healthcare** to (please check one):

- Obtain     Release     Exchange

the following  written,  verbal,  electronic,  video,  audio information ( check all that apply):

- |   |  |   |
|---|--|---|
| <input checked="" type="checkbox"/> Treatment goals and progress  | <input type="checkbox"/> Psychological evaluation and test results | <input type="checkbox"/> Information concerning AIDS/ HIV Infection |
| <input type="checkbox"/> Physical exam  | <input checked="" type="checkbox"/> Educational information        | <input type="checkbox"/> Medical treatment                          |
| <input type="checkbox"/> Social history   | <input checked="" type="checkbox"/> Behavioral observation         | <input type="checkbox"/> Alcohol/drug treatment                     |
| <input type="checkbox"/> Psychiatric evaluation and treatment   |  |   |
| <input checked="" type="checkbox"/> Other (specify) <u>Educational goals and progress; Alcohol &amp; Drug Testing</u> |  |   |

(In compliance with FS 90.503, 394.459(9), 395.3025(2)(3), 397.501(a) and Federal Regulations 42 CFR, Part 2.)

**Information from the records of:**

\_\_\_\_\_  
Client Name                  Client Code/Record #

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Date of Birth

Contact: Karen Boylan  
                        Agency Contact Name

To/From State Attorney's Office  
(Circle one)                  Agency Name

4010 Lewis Speedway  
  Address

St. Augustine, FL 32084 904-209-1627  
  City, State, Zip

For information from \_\_\_\_\_ to \_\_\_\_\_  
  Date of Birth                          Date

**For the purpose of** (check one):                   to assist in the evaluation and treatment of the client.

other (specify \_\_\_\_\_)

**A signed revocation may be submitted at any time, but EPIC Behavioral Healthcare shall not be held liable for any information released prior to its receipt. This release form shall be valid for (check one)**

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- A continuing disclosure for **1 year** from signature date below

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**[In compliance with Federal Regulations 42 CFR, Part 2.]**

I acknowledge that I have read this authorization and fully understand its contents.

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of legal guardian                  (When applicable)

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Witness

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date

**PLEASE RETURN INFORMATION TO:**

EPIC Behavioral Healthcare, Attn: \_\_\_\_\_, 1400 Old Dixie Hwy, St. Augustine, Florida, 32084.  
(Name of staff)

EPIC Staff: When requesting information, send original to other Agency. When sending information, keep original in chart.  
Originated 7/03



**EPIC Behavioral Healthcare  
AUTHORIZATION FOR RELEASE OF INFORMATION**

**I hereby authorize EPIC Behavioral Healthcare to (please check one):**

- Obtain     Release     Exchange

**the following**  **written**,  **verbal**,  **electronic**,  **video**,  **audio information** ( check all that apply):

- |   |  |   |
|---|--|---|
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| <input type="checkbox"/> Physical exam  | <input checked="" type="checkbox"/> Educational information        | <input type="checkbox"/> Medical treatment                          |
| <input type="checkbox"/> Social history   | <input checked="" type="checkbox"/> Behavioral observation         | <input type="checkbox"/> Alcohol/drug treatment                     |
| <input type="checkbox"/> Psychiatric evaluation and treatment   |  |   |
| <input checked="" type="checkbox"/> Other (specify) <u>Educational goals and progress; Alcohol &amp; Drug Testing</u> |  |   |

(In compliance with FS 90.503, 394.459(9), 395.3025(2)(3), 397.501(a) and Federal Regulations 42 CFR, Part 2.)

**Information from the records of:**

\_\_\_\_\_  
Client Name                      Client Code/Record #

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Date of Birth

Contact: Kelly Kemp  
                                Agency Contact Name

To/From St. Johns County Sheriff's Office  
(Circle one)                      Agency Name

4015 Lewis Speedway  
  Address

St. Augustine, FL 32084 904-687-8204  
  City, State, Zip

For information from \_\_\_\_\_ to \_\_\_\_\_  
  Date of Birth                      Date

**For the purpose of** (check one):

- to assist in the evaluation and treatment of the client.  
 other (specify \_\_\_\_\_)

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 A continuing disclosure for **1 year** from signature date below

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**[In compliance with Federal Regulations 42 CFR, Part 2.]**

I acknowledge that I have read this authorization and fully understand its contents.

_____ Signature of Client	_____/_____/_____ Date
_____ Signature of legal guardian (When applicable)	_____/_____/_____ Date
_____ Relationship	
_____ Witness	_____/_____/_____ Date

**PLEASE RETURN INFORMATION TO:**

EPIC Behavioral Healthcare, Attn: \_\_\_\_\_, 1400 Old Dixie Hwy, St. Augustine, Florida, 32084.  
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